

Sical Logistics Ltd

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Ref.:SICAL:SD:2016

28th June, 2016

BSE Limited
Department of Corporate Services
Floor 25, P.J. Towers
Dalal Street
Mumbai :: 400 001

Dear Sirs,

Sub : Redemption of 12.75% secured non-convertible debentures - ISIN
INEO75B07019

Ref : Our intimation dated 10th June, 2016

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With reference to the above, the Company has paid Rs 100 Crores to the debenture holder by duly redeeming in full the 12.75% secured non-convertible debentures on 27th June, 2016. The company has mobilized funds by way of long term debt from IDFC Bank Limited to the extent of Rs.100 crores for the purpose of the said redemption and accordingly has today allotted 1000 Nos. Secured, redeemable, non-convertible debentures of face value of Rs. 1,000,000 each under private placement basis. The new debentures carry half yearly coupon of 11% as against monthly coupon of 12.75% on the redeemed debentures.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited

A handwritten signature in blue ink, appearing to read "Radha", is written over a yellow rectangular stamp. The signature is slanted upwards from left to right.

V. Radhakrishnan
Company Secretary