

## FORM G

## INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Sical Logistics Limited
2.	Date of incorporation of corporate debtor	6 <sup>th</sup> May 1955
3.	Authority under which corporate debtor is incorporated / registered	ROC-Chennai
4.	Corporate identity number / limited liability identification number of corporate debtor	L51909TN1955PLC002431
5.	Address of the registered office and principal office (if any) of corporate debtor	"SOUTH INDIA HOUSE" 73, Armenian Street Chennai 600001 Tamilnadu
6.	Insolvency commencement date of the corporate debtor	10 <sup>th</sup> March 2021
7.	Date of invitation of expression of interest	3 <sup>rd</sup> July 2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Corporate Debtor's Website: <a href="https://sical.in/cirp/">https://sical.in/cirp/</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Refer Section 29A of IBC Code ( <a href="https://ibbi.gov.in/uploads/legalframework/52f66d913dfe1c637b6a38f82d38bcbcd.pdf">https://ibbi.gov.in/uploads/legalframework/52f66d913dfe1c637b6a38f82d38bcbcd.pdf</a> )
10.	Last date for receipt of expression of interest	19 <sup>th</sup> July 2021
11.	Date of issue of provisional list of prospective resolution applicants	1 <sup>st</sup> List – 21 <sup>st</sup> July 2021 2 <sup>nd</sup> List – 29 <sup>th</sup> July 2021
12.	Last date for submission of objections to provisional list	3 <sup>rd</sup> August 2021
13.	Date of issue of final list of prospective resolution applicants	10 <sup>th</sup> August 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	Issue of IM – 22 <sup>nd</sup> July 2021 RFRP, Evaluation Matrix – 30 <sup>th</sup> July 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Access will be given through Virtual Data Room to the Final list of Prospective Resolution Applicants on executing a Confidentiality Undertaking with the Resolution Professional / Corporate Debtor.
16.	Last date for submission of resolution plans	30 <sup>th</sup> August 2021
17.	Manner of submitting resolution plans to resolution professional	Sealed enveloped by Post/by Hand to RP at the registered address mentioned at S.No.21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	30 <sup>th</sup> September 2021*

19.	Name and registration number of the resolution professional	Mr. Sripatham Venkatasubramanian Ramkumar Registration no. IBBI/IPA-001/IP-P00015/201617/10039
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Sripatham Venkatasubramanian Ramkumar Address: 1605, Block 1 My Home Vihanga Gachibowli Hyderabad 500032 Ranga Reddy District Telangana Email: <a href="mailto:ramkumar.sv@in.ey.com">ramkumar.sv@in.ey.com</a>
21.	Address and email to be used for correspondence with the resolution professional	Address: "SOUTH INDIA HOUSE" 73, Armenian Street Chennai 600001 Tamilnadu Email: <a href="mailto:jp.sical@in.ey.com">jp.sical@in.ey.com</a>
22.	Further Details are available at or with	Corporate Debtor's Website: <a href="https://sical.in/cirp/">https://sical.in/cirp/</a>
23.	Date of publication of Form G	30 <sup>th</sup> July 2021

*\*An application seeking for exclusion of 63 days (19<sup>th</sup> April 2021 to 20<sup>th</sup> June 2021) from the CIRP timeline has been filed before Hon'ble NCLT and is pending adjudication.*

Sripatham Venkatasubramanian Ramkumar  
Resolution Professional for Sical Logistics Limited  
IP Registration no. IBBI/IPA-001/IP-P00015/2016-17/10039  
Address: 1605, Block 1 My Home Vihanga Gachibowli  
Hyderabad 500032, Telangana

Place: Hyderabad  
Date: 30<sup>th</sup> July 2021