

FORM G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) and Regulation 36 (4A) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Sical Logistics Limited
2.	Date of incorporation of corporate debtor	6 th May 1955
3.	Authority under which corporate debtor is incorporated / registered	ROC-Chennai
4.	Corporate identity number / limited liability identification number of corporate debtor	L51909TN1955PLC002431
5.	Address of the registered office and principal office (if any) of corporate debtor	"SOUTH INDIA HOUSE" 73, Armenian Street Chennai 600001 Tamilnadu
6.	Insolvency commencement date of the corporate debtor	10 th March 2021
7.	Date of invitation of expression of interest	22 nd November 2021 (initially issued on 3 rd July 2021)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Corporate Debtor's Website: https://sical.in/cirp/
9.	Norms of ineligibility applicable under section 29A are available at:	Refer Section 29A of IBC Code (https://ibbi.gov.in/uploads/legalframework/e9cca2f4d2cf3508f3c823f070429be8.pdf)
10.	Last date for receipt of expression of interest	7 th December 2021
11.	Date of issue of provisional list of prospective resolution applicants	8 th December 2021
12.	Last date for submission of objections to provisional list	13 th December 2021
13.	Date of issue of final list of prospective resolution applicants	15 th December 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	9 th December 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Access will be given through Virtual Data Room to the Final list of Prospective Resolution Applicants on executing a Confidentiality Undertaking with the Resolution Professional / Corporate Debtor.
16.	Last date for submission of resolution plans	8 th January 2022
17.	Manner of submitting resolution plans to resolution professional	Sealed enveloped by Post/by Hand to RP at the registered address mentioned at S.No.21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	6 th February 2022

19.	Name and registration number of the resolution professional	Mr. Sripatham Venkatasubramanian Ramkumar Registration no. IBBI/IPA-001/IP-P00015/201617/10039
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Sripatham Venkatasubramanian Ramkumar Address: 1605, Block 1 My Home Vihanga Gachibowli Hyderabad 500032 Ranga Reddy District Telangana Email: ramkumar.sv@in.ey.com
21.	Address and email to be used for correspondence with the resolution professional	Address: "SOUTH INDIA HOUSE" 73, Armenian Street Chennai 600001 Tamilnadu Email: ip.sical@in.ey.com
22.	Further Details are available at or with	Corporate Debtor's Website: https://sical.in/cirp/
23.	Date of publication of Form G	Issued on 3rd July 2021, subsequently revised on 30th July 2021, 26th August 2021, 28 th September 2021 amending last date of submission of Resolution plans. Reissued on 22 nd November 2021 under Regulation 36(4A) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Please note that those interested parties who had already submitted EOI by 19th July 2021 pursuant to EOI dated 3rd July 2021 need not re-submit an EOI again and can participate in this process with EOI submitted earlier subject to the fact that there has been no change in the Constitution of the entity, Ownership structure or the Consortium Partner as submitted in the earlier EOI.

Sripatham Venkatasubramanian Ramkumar
Resolution Professional for Sical Logistics Limited
IP Registration no. IBBI/IPA-001/IP-P00015/2016-17/10039
Address: 1605, Block 1 My Home Vihanga Gachibowli
Hyderabad 500032, Telangana

Place: Hyderabad
Date: 22nd November 2021