

SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT

III[a] Statement showing Shareholding Pattern

Name of the Company		Sical Logistics Limited	
Scrip Code, Name of the Scrip, Class of Security		SICAL	EQUITY
As on		30th September, 2011	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total			
Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total			
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	55601694	100%	100%

SHAREHOLDING PATTERN

Category Code	Category of Shareholder	No. of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of [A+B]	As a percentage of [A+B+C]	Number of Shares	As a percentage
[A]	Shareholding of promoter and promoter group							
[1]	Indian							
[a]	Individuals / Hindu Undivided Family	5	623657	623657	1.12	1.12	-	-
[b]	Central Government / State Government[s]	-	-	-	-	-	-	-
[c]	Bodies Corporate	7	32853710	32853710	59.09	59.09	-	-
[d]	Financial Institutions / Banks	-	-	-	-	-	-	-
[e]	Any other [specify]	-	-	-	-	-	-	-
	Sub-Total [A][1]	12	33477367	33477367	60.21	60.21	-	-
[2]	Foreign							
[a]	Individuals [Non-Resident Individuals / Foreign Individuals]	2	41838	41838	0.08	0.08	-	-
[b]	Bodies Corporate	2	10549583	10549583	18.97	18.97	-	-
[c]	Institutions	-	-	-	-	-	-	-
[d]	Any other [specify]	-	-	-	-	-	-	-
	Sub-Total [A][2]	4	10591421	10591421	19.05	19.05	-	-
	Total shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2]	16	44068788	44068788	79.26	79.26	-	-
[B]	Public Shareholding						NA	NA
[1]	Institutions						NA	NA
[a]	Mutual Funds / UTI	8	3796	3396	0.01	0.01	-	-
[b]	Financial Institutions / Banks	18	759760	597037	1.37	1.37	-	-
[c]	Central Government / State Government[s]	-	-	-	-	-	-	-
[d]	Venture Capital Funds	-	-	-	-	-	-	-
[e]	Insurance Companies	1	3770	3770	0.01	0.01	-	-
[f]	Foreign Institutional Investors	2	755148	755148	1.36	1.36	-	-
[g]	Foreign Venture Capital Investors	-	-	-	-	-	-	-
[h]	Any other	-	-	-	-	-	-	-
	Sub-Total [B][1]	29	1522474	1359351	2.74	2.74	-	-
[2]	Non-institutions						NA	NA
[a]	Bodies Corporate	656	3225181	3150269	5.80	5.80	-	-
[b]	Individuals -						-	-
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	43144	4827420	3562872	8.68	8.68	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	59	1749234	1713126	3.15	3.15	-	-
[c]	Any other [specify]							
	NRI	219	161767	158708	0.29	0.29	-	-
	Trusts	2	1851	1851	0.00	0.00	-	-
	Clearing Members	34	44979	44979	0.08	0.08	-	-
	Foreign National	-	-	-	-	-	-	-
	Sub-Total [B][2]	44114	10010432	8631805	18.00	18.00	-	-
	Total Public Shareholding [B] = [B][1]+[B][2]	44143	11532906	9991156	20.74	20.74	NA	NA
	TOTAL [A] + [B]	44159	55601694	54059944	100.00	100.00	-	-
[C]	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA
	GRAND TOTAL [A]+[B]+[C]	44159	55601694	54059944	100	100	-	-

NA - Not Applicable

[I][b] Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total [A]+[B]+[C]	Number	As a percentage	As a % of grand total [A]+[B]+[C] of sub-clause I[a]
1	A.C. Muthiah	153658	0.276	-	-	-
2	A.C. Muthiah [HUF] I	423700	0.762	-	-	-
3	A.C. Muthiah [HUF] II	16600	0.030	-	-	-
4	Devaki Muthiah	22499	0.040	-	-	-
5	Darnolly Investments Ltd.	3323934	5.978	-	-	-
6	Ranford Investments Ltd.	7225649	12.995	-	-	-
7	South India Travels Pvt. Ltd.	99	0.000	-	-	-
8	ACM Educational Foundation	572043	1.029	-	-	-
9	Ashwin C Muthiah	41838	0.075	-	-	-
10	ACM Medical Foundation	109	0.000	-	-	-
11	The Express Carriers Limited	44200	0.079	-	-	-
12	Valli Ashwin Muthiah	7000	0.013	-	-	-
13	Muthiah AC & Ashwin Muthiah	200	0.000	-	-	-
14	SPIC Group Companies Employees Welfare Found	289038	0.520	-	-	-
15	SPIC Officers & Staff Welfare Foundation	208435	0.375	-	-	-
16	Tanglin Retail Reality Developments Pvt Ltd - Co-promoter	31739786	57.084	-	-	-
	TOTAL	44068788	79.26	-	-	-

[I][c] Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	%
1	Passage to India Master Fund Limited	752681	1.354
2	ICICI Bank Limited	588235	1.058
	TOTAL	1340916	2.412

[I] [d] Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Shares	As a % of grand total [A]+[B]+[C]
1	Tanglin Retail Reality Developments Private Limited	20032178	36.028

[II][a] Statement showing details of Depository Receipts [DRs]

Sr. No.	Type of outstanding DR [ADRs, GDRs, SDRs, etc.]	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [I.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above]
			NIL	

[II] [b] Statement showing holding of Depository Receipts [DRs] where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR[ADRs, GDRs, SDRs, etc.]	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [I.e. Grand Total [A]+[B]+[C] indicated in statement at Para [I][a] above]
			NIL	

[III][a] Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer. **Not Applicable**