

<b>APPLICATION FORM FOR PUBLIC SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY USING ASBA FACILITY</b>	<b>SICAL LOGISTICS LIMITED</b> <b>Corporate Identification Number: L51909TN1955PLC002431</b> <b>Registered and Corporate Office: South India House 73, Armenian Street,</b> <b>Chennai - 600001, Tamil Nadu</b> <b>Tel: +91 44 66157071 / 72</b> <b>Contact Person: Vaishali Jain</b> <b>Company Secretary and Compliance Officer</b> <b>E-mail: cs@pristine.logistics.com;</b> <b>Website: www.sical.in;</b>	<b>NOT INTENDED FOR PUBLIC SHAREHOLDERS IN THE UNITED STATES</b>	
		<b>ISSUE OPENS ON</b>	February 26, 2026
		<b>LAST DATE FOR ON MARKET RENUNCIATION</b>	March 05, 2026
		<b>ISSUE CLOSES ON</b>	March 10, 2026
Application No.	<i>"Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.</i>		
Collecting SCSBs Sign and Seal	<i>The Board of Directors will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date.</i>		
<i>Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i>			

Please read the Letter of Offer dated February 16, 2026 ("Letter of Offer" or "LOF"), the , the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully. All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.  
**DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM**  
**THIS DOCUMENT IS NOT NEGOTIABLE.**

**ISSUE OF UP TO 1,45,35,790\* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹64 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹54 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹9,303 LAKH\* ON A RIGHTS BASIS TO THE PUBLIC SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 11 (ELEVEN) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE PUBLIC SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 18, 2026 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 71.**  
*\*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.*

TERMS OF PAYMENT
The entire amount of the Issue Price of ₹64 per Rights Equity Share shall be payable at the time of Application. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any U.S. State securities laws and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the U.S. Securities Act. The Rights Equity Shares referred to in the letter of offer are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

To,  
**The Board of Directors,**  
**SICAL LOGISTICS LIMITED**  
Dear Sir/ Madam,

**Date:**     /     /2026

- I/We hereby accept and apply for Allotment of the Rights Equity Shares (including Additional Rights Equity Shares "if applicable") mentioned in **Block I** below in response to the Letter of Offer dated February 16, 2026, and any addenda thereto offering the Rights Equity Shares to me/us on rights basis.
- I/We agree to pay the amount specified in **Block II** below at the rate of ₹ 64 per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in **Block I** below.
- I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Letter of Offer, and any addendum thereto, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Rights Issue Circulars as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We authorise you to place my/our name(s) on the Register of Members / Register of Significant Beneficial Owners. All such Resident Public Shareholders are deemed to have accepted the following:
  - "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Right Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.
  - I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
- I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and Statutory Disclosures" on page 66 of the Letter of Offer.
- I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.
- I/We hereby also make the following representations:  
For Resident Applicants: I am/we are not applying for the Rights Equity Shares as nominee(s) of any Person who is/are resident outside India or foreign national(s) or a foreign company or a foreign controlled company. I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the Letter of Offer.  
For Non-Resident Applicants: I am/we are non-resident Investors and have made payments by way of a valid bank account in compliance with relevant FEMA regulations / circulars, rules and other applicable laws. I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the Letter of Offer.
- I/ We acknowledge that we will rely upon the truth and accuracy of the foregoing representations, warranties, acknowledgments and agreements."

### 1. NAME AND CONTACT DETAILS OF APPLICANT

[illegible]

## 2. PERMANENT ACCOUNT NUMBER (PAN)

[illegible]

3. TYPE OF APPLICANTS (Please tick : ☐ Resident ☐ Non-Resident

*Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".*

4. **DEPOSITORY ACCOUNT DETAILS:** please provide your DP ID and Client ID (Please tick for NSDL or CDSL) : – ☐ NSDL ☐ CDSL  
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

[illegible]

*Note: Allotment of Rights Equity Shares shall be made in dematerialized form only.*

## 5. APPLICATION DETAILS

Rights Equity Shares (Including additional Rights Equity Shares) applied for [Block I]

Total amount payable on application @ ₹ ..... /- per Equity Share [Block II] = [Block I] x ₹ ...../-	
(₹ in Figures)	(₹ in Words)

## 6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount Blocked (₹ in figures):					(₹ in Words)														
ASBA BANK A/c No.																			

Name of ASBA Bank Account Holder: \_\_\_\_\_  
SCSB Name and Address: \_\_\_\_\_

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our application through my/our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name. I/We understand that on Application, Investors will have to pay ₹ ...../- per Rights Equity Share, which constitutes 100% of the Issue Price

**SIGNATURE OF ASBA BANK ACCOUNT HOLDER**

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

**7. SIGNATURE OF APPLICANT(S)**

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of this Application Form, Rights Entitlement Letter, Letter of Offer/ Letter of Offer dated February 16, 2026, and any addenda thereto. I/We hereby confirm that I/We have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of Allotment of Rights Equity Shares to me/us, my/our Beneficiary Account as mentioned in this Application Form would get credited to the extent of allotted Rights Equity Shares.

Sole/First Applicant

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Second Joint Applicant

Third Joint Applicant

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

----- Tear Here -----  
**SICAL LOGISTICS LIMITED – RIGHTS ISSUE**  
**ACKNOWLEDGEMENT SLIP FOR APPLICANT**

APPLICATION FORM NO.

[illegible]

## GENERAL INSTRUCTION

- (a) **Please read the instructions printed on the Application Form carefully.**
- (b) The Application Form can be used by the Public Shareholders as well as the Renounees.
- (c) Please read the Letter of Offer and any addenda thereto carefully to understand the Application process and applicable settlement process. All references in this Application Form to the "Letter of Offer" and any addenda thereto. For accessing the Letter of Offer and any addenda thereto and the Application Form, please refer to the links provided below on page 4 of this Application Form.
- (d) **In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of Application through the ASBA Process" on page 75 of the Letter of Offer.**
- (e) **Applications should be (i) submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date, i.e., March 10, 2026, applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.**
- (f) Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Public Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. For further details, see "**PROCESS OF MAKING AN APPLICATION IN THE ISSUE "in the terms of the Issue.**"
- (g) The Application should be completed in all respects. Any Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which is not completed in conformity with the terms of the Letter of Offer, and any addenda thereto the Rights Entitlement Letter and the Application Form is liable to be rejected. The Application Form must be filled in English.
- (h) An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application and required to provide necessary details, including details of the ASBA Account, authorizing the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- (i) In case of non-receipt of Application Form, Investors can also make Application on plain paper under ASBA process mentioning all necessary details as mentioned under the heading "*Making of an Application by Public Shareholders on Plain Paper under ASBA process*" on page 77 of the Letter of Offer and any addenda thereto.
- (j) The plain paper Application should be submitted at a Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB and not to the Bankers to the Issue or Escrow Collection Banks (assuming that such Escrow Collection Bank is not a SCSB) or to our Company or the Registrar.
- (k) **All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention his/her PAN allotted under the Income Tax Act, 1961, irrespective of the amount of the Application.** Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Application Forms without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no allotment and credit of Rights Equity Shares pursuant to the Issue shall be made into the accounts of such Investors.
- (l) Ensure that the demographic details such as address, PAN, DP ID, Client ID, bank account details and occupation ("Demographic Details") are updated, true and correct, in all respects. Investors applying under this Issue should note that on the basis of name of the Investors, DP ID and Client ID provided by them in the Application Form or the plain paper Applications, as the case may be, the Registrar to the Issue will obtain Demographic Details from the Depository. Therefore, Investors applying under this Issue should carefully fill in their Depository Account details in the Application. These Demographic Details would be used for all correspondence with such Investors including mailing of the letters intimating unblocking of bank account of the respective Investor and/or refund. The Demographic Details given by the Investors in the Application Form would not be used for any other purposes by the Registrar to the Issue. Hence, Investors are advised to update their Demographic Details as provided to their Depository Participants. The Allotment Advice and the e-mail intimating unblocking of ASBA Account or refund (if any) would be e-mailed to the address of the Investor as per the e-mail address provided to our Company or the Registrar to the Issue or Demographic Details received from the Depositories. The Registrar to the Issue will give instructions to the SCSBs for unblocking funds in the ASBA Account to the extent Rights Equity Shares are not Allotted to such Investor. Please note that any such delay shall be at the sole risk of the Investors and none of our Company, the SCSBs, Registrar to the Issue shall be liable to compensate the Investor for any losses caused due to any such delay or be liable to pay any interest for such delay. In case no corresponding record is available with the Depositories that match three parameters, (a) names of the Investors (including the order of names of joint holders), (b) DP ID, and (c) Client ID, then such Application Forms are liable to be rejected.
- (m) By signing the Application Forms, Investors would be deemed to have authorised the Depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records.
- (n) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. **Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for Application.** In case payment is affected in contravention of this, the Application may be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- (o) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded the SCSB.
- (p) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- (q) All communication in connection with Applications for the Rights Equity Shares, including any change in address of the Investors should be addressed to the Registrar prior to the date of Allotment in the Issue quoting the name of the first/sole Applicant and folio numbers/ DP ID and Client ID. In case of any change in address of the Public Shareholders, the Public Shareholders should also send the intimation for such change to the respective depository participant or to our Company or the Registrar in case of Public Shareholders holding Equity Shares in physical form.
- (r) Investors should provide correct DP ID and Client ID/ Folio number (for Public Shareholders who hold Equity Shares in physical form as on Record Date) while submitting the Application. Such DP ID and Client ID/ Folio number should match the demat account details in the records available with Company and/or Registrar to the Issue, failing which such Application is liable to be rejected. Investor will be solely responsible for any error or inaccurate detail provided in the Application. Our Company, the SCSBs or the Registrar to the Issue will not be liable for any such rejections.
- (s) Only Public Shareholders who are eligible to subscribe for Rights Entitlement and Rights Equity Shares in their respective jurisdictions under applicable securities laws are eligible to participate.
- (t) Only the Investors holding Equity Shares in demat form or the Physical Shareholders who furnish the details of their demat accounts to the Registrar not later than two Working Days prior to the Issue Closing Date, are eligible to participate through the ASBA process. In accordance with the SEBI Rights Issue Circulars, the Public Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e. March 05, 2026 shall not be eligible to apply in this Rights Issue.
- (u) Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- (v) Investors are required to ensure that the number of Rights Equity Shares applied by them do not exceed the investment limits or maximum number of Equity Shares that can be held by them prescribed under applicable law.
- (w) Public Shareholders, who renounce their Rights Entitlements cannot apply for Additional Rights Equity Shares. Non-resident Renounees who are not Public Shareholders cannot apply for Additional Rights Equity Shares unless regulatory approvals are submitted.
- (x) Do not apply if you are ineligible to participate in this Issue under the securities laws applicable to your jurisdiction. (p) Do not submit the GIR number instead of the PAN as the application is liable to be rejected on this ground. (q) Avoid applying on the Issue Closing Date due to risk of delay/ restrictions in making any physical Application.
- (y) Do not pay the Application Money in cash, by money order, pay order or postal order.
- (z) Do not submit multiple Applications. (t) An Applicant being an OCB is required not to be under the adverse notice of RBI and in order to apply for this issue as an incorporated non-resident must do so in accordance with the FDI Circular 2020 as amended time to time. Foreign Exchange Management (Non-Debt Instrument) Rules, 2019, as amended.
- (aa) Ensure that your PAN is linked with Aadhaar and you are in compliance with CBDT notification dated Feb 13, 2020 and press release dated June 25, 2021 and September 17, 2021.
- (bb) **The Investors shall submit only one Application Form for the Rights Entitlements available in a particular demat account.** In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations such the Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts; the Investors are required to submit the Application Form separately from each demat account.
- (cc) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- (dd) The Company reserves the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorised to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.
- (ee) **PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE**

**CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE “TERMS OF THE ISSUE” ON PAGE 71 OF THE LETTER OF OFFER.**

- (ff) Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

**LAST DATE FOR APPLICATION**

The last date for submission of the duly filled in the Application Form or a plain paper Application is March 10, 2026, i.e., Issue Closing Date. Our Board may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or a duly authorized committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, “Terms of the Issue - Basis of Allotment” on page 71 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

**WITHDRAWAL OF APPLICATION**

An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by approaching the SCSB where application is submitted or sending the email withdrawal request to [rights@cameoindia.com](mailto:rights@cameoindia.com). However, no Investor, may withdraw their Application post the Issue Closing Date.

**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)**

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>.

For this Issue, following banks would be acting as SCSB:

1. AU Small Finance Bank Limited; 2. Axis Bank Ltd; 3. Bandhan Bank; 4. Bank of Baroda; 5. Bank of India; 6. Bank of Maharashtra; 7. Barclays Bank PLC; 8. BNP Paribas; 9. Canara Bank; 10. Catholic Syrian Bank Limited; 11. Central Bank of India; 12. CITI Bank NA; 13. City Union Bank Ltd.; 14. DBS Bank Ltd.; 15. Deutsche Bank; 16. Dhanlaxmi Bank Limited; 17. Equitas Small Finance Bank; 18. GP Parsik Sahakari Bank Limited; 19. HDFC Bank Ltd.; 20. HSBC Ltd.; 21. ICICI Bank Ltd; 22. IDBI Bank Ltd.; 23. IDFC FIRST Bank; 24. Indian Bank; 25. Indian Overseas Bank; 26. IndusInd Bank; 27. J P Morgan Chase Bank, N.A.; 28. Jammu and Kashmir bank; 29. Janata Sahakari Bank Ltd.; 30. Karnataka Bank Ltd.; 31. Karur Vysya Bank Ltd.; 32. Kotak Mahindra Bank Ltd. 33. Mehsana Urban Co-operative Bank Limited; 34. Nutan Nagarik Sahakari Bank Ltd.; 35. Punjab & Sind Bank; 36. Punjab National Bank; 37. Rajkot Nagarik Sahakari Bank Ltd; 38. RBL Bank Limited; 39. South Indian Bank; 40. Standard Chartered Bank; 41. State Bank of India; 42. SVC Co-operative Bank Ltd.; 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd.; 45. The Federal Bank; 46. The Kalupur Commercial Co-operative Bank Ltd.; 47. The Lakshmi Vilas Bank Ltd.; 48. The Saraswat Co-Operative Bank Ltd; 49. The Surat Peoples Co-op Bank Ltd; 50. TJSB Sahakari Bank Ltd; 51. UCO Bank; 52. Union Bank of India; and 53. YES Bank Ltd. 54. Utkarsh Small Finance Bank Limited; 55. Credit Suisse AG, Mumbai Branch

In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Public Shareholders who have provided Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Public Shareholders have provided their valid e-mail address, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Public Shareholders have not provided their e-mail address, then the the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them .

Further, this Letter of Offer will be sent/ dispatched to the Public Shareholders who have provided Indian address and who have made a request in this regard. In case such Public Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Public Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer and the Application Form (provided that the Public Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

1. the Company at [www.sical.in](http://www.sical.in) ;
2. the Registrar to the Issue at [www.cameoindia.com](http://www.cameoindia.com)
3. the Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com);

The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: [rights@cameoindia.com](mailto:rights@cameoindia.com) ;
- b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company : [www.cameoindia.com](http://www.cameoindia.com)
- c) Updation of demat account details by resident Public Shareholders holding shares in physical form : [www.cameoindia.com](http://www.cameoindia.com)

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked or amount debited , ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip and copy of the e-acknowledgement .The Resident Public Shareholders, who hold Equity Shares in physical form as on the Record Date are required to furnish the details of their demat account along with copies of self-attested PAN and details of address proof by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares at least two clear Working Days prior to the Issue Closing Date i.e. March 05, 2026, after which they can apply through ASBA facility.

**COMPANY DETAILS**



**SICAL LOGISTICS LIMITED**

**Corporate Identification Number:** L51909TN1955PLC002431

**Registered and Corporate Office:** South India House 73, Armenian Street,

Chennai - 600001, Tamil Nadu

**Tel:** +91 44 66157071 / 72

**Contact Person:** Vaishali Jain, Company Secretary and Compliance Officer

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