

January 16, 2025

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai –400 051

Scrip Code: 520086

Symbol: SICALLOG  
Series: BE

**Sub:** Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023-Business transacted at the extra ordinary general meeting

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulations**"), read with Securities and Exchange Board of India circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, this is to inform you that the shareholders of Sical Logistics Limited ("**Company**") at the 01<sup>st</sup> Extra Ordinary General Meeting of the Company in the financial year 2024-25 held today i.e., Thursday, January 16, 2025 ( *which commenced at 02:00 p.m. and concluded at 02:15 p.m.*) has, *inter-alia*, transacted the following business:

**I. Increased the authorised share capital of the Company and consequently amended the memorandum of association of the Company**

The shareholders has increased the authorised share capital of the Company from existing ₹ 2,20,00,00,000 (Rupees two hundred and twenty crore only) divided into 7,00,00,000 (seven crore) equity shares of ₹ 10/- (Rupees ten only) each and 15,00,00,000 (fifteen crore) preference shares of ₹ 10/- (Rupees ten only) each to ₹ 2,30,00,00,000 (Rupees two hundred and thirty crore only) divided into 8,00,00,000 (eight crore) equity shares of ₹ 10/- (Rupees ten only) each and 15,00,00,000 (fifteen crore) preference shares of ₹ 10/- (Rupees ten only) each of the Company.

Consequently, the clause V of the existing memorandum of association of the Company has been altered and substituted with the following clause V:

"V. *The Authorised share capital of the Company is ₹2,30,00,00,000/- (Rupees two hundred and thirty crore only) divided into 8,00,00,000 (eight crore only) equity shares of ₹10/- (Rupees ten only) each and 15,00,00,000 (fifteen crore only) preference shares of ₹10/- (Rupees ten only) each.*"

**II. Enhanced the limit of the borrowing powers of the board of directors of the Company**

The present authorization in favour of the board of directors of the Company to borrow amounts has been up to ₹1,050 crore (Rupees one thousand and fifty crore only) granted by the shareholders of the Company vide special resolution passed on April 20, 2017.

In partial modification of the authority so granted, the shareholders have enhanced the limit under the Section 180 (1) (c) of the Companies Act, 2013 and authorised the board of directors of the Company to borrow amounts from time to time, up to ₹1200 crore (Rupees one thousand and two hundred crore only).

**III. Increased the power of the board of directors of the Company for creating charge / providing security over the assets of the Company in line with the enhanced borrowing powers**

The present authorization in favour of the board of directors of the Company to create charge/provide security over the assets of the Company has been up to ₹1,050 crore (Rupees one thousand and fifty crore only) granted by the shareholders of the Company vide special resolution passed on April 20, 2017.

In partial modification of the authority so granted, the shareholders have enhanced the limit under the Section 180 (1) (a) of the Companies Act, 2013 and authorised the board of directors of the Company to create security over its assets and/or to create security in any other manner towards the borrowings of the Company, from to time, up to an amount of ₹1200 crore (Rupees one thousand and two hundred crore only).

**IV. Approved the raising of capital by way of issuance of equity shares and/or equity linked securities by way of Qualified Institutions Placement ("QIP")**

The shareholders have approved the raising of capital by way of a qualified institutions placement. The details as required to be disclosed vide SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given below:

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity shares and/or other eligible securities convertible into equity or any security convertible into equity shares (hereinafter referred to as "Securities") or any combination thereof, in accordance with applicable law, in one or more tranches
2	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutions placements ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws, or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to an aggregate amount not exceeding ₹ 250 crores or an equivalent amount thereof (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable law.
4	In case of preferential issue the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
5	In case of bonus issue the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose additional details to the stock exchange(s)	Not Applicable
7	In case of issuance of debt securities or other non-convertible securities the listed entity	Not Applicable

	shall disclose additional details to the stock exchange(s)	
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

The information will also be hosted on the website of the Company at [www.sical.in](http://www.sical.in)

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

**For Sical Logistics Limited**

(Vaishali Jain)  
Company Secretary and Compliance Officer  
ICSI Membership No. A58607

