

June 25, 2025

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai –400 051

**Scrip Code: 520086**

**Symbol: SICALLOG**  
**Series: BE**

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Securities and Exchange Board of India master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, this is to inform you that the promoter of Sical Logistics Limited ("**Company**") i.e., Pristine Malwa Logistics Park Private Limited intends to sell 0.12% of the total paid up equity share capital of the Company i.e., 80,000 (eighty thousand) equity shares in the open market on June 30, 2025 to comply with the minimum public shareholding requirement as mandated under Rule 19A of Securities Contracts (Regulations) Rules, 1957, as amended, read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

In this regard, please find below the relevant details pertaining to the proposed transaction:

| S. No. | Particulars   | Description   |
|--------|---|---|
| 1      | The intention of the promoter(s) / promoter group to sell and the purpose of sale | <p>Pursuant to the order dated December 08, 2022, passed by the Hon'ble National Company Law Tribunal, Chennai Bench ("<b>NCLT</b>") approving the resolution plan for the Company submitted by Pristine Malwa Logistics Park Private Limited ("<b>Resolution Applicant</b>" / "<b>Promoter</b>") under Section 31 of the Insolvency and Bankruptcy Code, 2016, the Promoter had acquired 95% of the total paid up equity share capital of the Company on February 26, 2023.</p> <p>In compliance with the proviso to Rule 19A (5) of Securities Contracts (Regulations) Rules, 1957, the Company has been maintaining minimum public shareholding of 10%, as applicable during the prescribed period post implementation of the approved resolution plan.</p> <p>In order to comply with the mandatory requirement of maintaining the minimum public shareholding of 25% as mandated under Rule 19A (5) of Securities Contracts (Regulations) Rules, 1957, the Promoter intends to sell 0.12% of the</p> |

|   |  |   |
|---|--|---|
|   |  | total paid up equity share capital of the Company in the open market.   |
| 2 | The details of promoter(s)/promoter group, who propose to divest their shareholding                        | Pristine Malwa Logistics Park Private Limited, the promoter of the Company is proposing to divest 0.14% of its shareholding (i.e., 0.12% of the total paid up equity share capital of the Company) to comply with minimum public shareholding of 25%. |
| 3 | Total number of shares and percentage of shareholding in the listed entity that is proposed to be divested | 80,000 (eighty thousand) equity shares i.e., 0.14% of its shareholding in the Company (which is 0.12% of the total paid up equity share capital of the Company)   |
| 4 | The period within which the entire divestment process will be completed.                                   | June 30, 2025   |

Further, pursuant to the Securities and Exchange Board of India master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, an undertaking dated June 25, 2025 has been obtained from the Promoter stating that they will not buy any shares in the open market on the dates on which the shares are being sold by them as stated above. The copy of the said undertaking is enclosed for your perusal.

The Company further informed that it would ensure compliance with all applicable legal provisions including that of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for undertaking the aforesaid transaction.

The information will also be hosted on the website of the Company at <https://sical.in/>

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

**For Sical Logistics Limited**

(Vaishali Jain)  
**Company Secretary and Compliance Officer**  
 ICSI Membership No. A58607

Encl. as above

Date: June 25, 2025

To

Company Secretary  
Sical Logistics Limited  
South India House  
73 Armenian Street  
Chennai-600001  
Tamil Nadu

**Sub: Undertaking under the Securities and Exchange Board of India master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

Dear Sir/Madam,

We are informed that the Securities and Exchange Board of India master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, provides that whenever promoter/promoter group intends to sell the equity shares in the open market to comply with the minimum public shareholding requirement as mandated under Rule 19A of Securities Contracts (Regulations) Rules, 1957, as amended, read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, they shall give an undertaking that they will not buy any shares in the open market on the dates on which such sale would take place.

In compliance with the aforesaid master circular, we hereby confirm that we will not buy any shares in the open market on June 30, 2025 i.e., the date on which the sale of 0.12% of the total paid up equity shares capital of Sical Logistics Limited in the open market would consummate in order to comply with the minimum public shareholding requirement as mandated under Rule 19A of Securities Contracts (Regulations) Rules, 1957, as amended, read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

Further, we will ensure compliance with all applicable legal provisions including that of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for undertaking the aforesaid transaction.

For Pristine Malwa Logistics Park Private Limited

  
(Vikash Kumar Verma)  
Director  
DIN: 07885079



**PRISTINE MALWA LOGISTICS PARK PVT. LTD.**

CIN: U63000DL2012PTC242966

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