

Sical Logistics Ltd

Ref.:SICAL:SD:2016

South India House
73 Armenian Street
Chennai 600 001 India

Phone : 91.44.66157016 Fax : 91.44.66157017

28th June, 2016



National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra [East}
Mumbai :: 400 051

Dear Sirs,

Sub : Redemption of 12.75% secured non-convertible debentures - ISIN
INEO75B07019

Ref : Our intimation dated 10th June, 2016

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With reference to the above, the Company has paid Rs 100 Crores to the debenture holder by duly redeeming in full the 12.75% secured non-convertible debentures on 27th June, 2016. The company has mobilized funds by way of long term debt from IDFC Bank Limited to the extent of Rs.100 crores for the purpose of the said redemption and accordingly has today allotted 1000 Nos. Secured, redeemable, non-convertible debentures of face value of Rs. 1,000,000 each under private placement basis. The new debentures carry half yearly coupon of 11% as against monthly coupon of 12.75% on the redeemed debentures.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited

A handwritten signature in blue ink, appearing to read "V. Radhakrishnan", is written over a light blue circular stamp. The signature is slanted upwards from left to right.

V. Radhakrishnan
Company Secretary