

2

Sical Logistics Ltd

South India House
73 Armenian Street
Chennai 600 001 India
Phone : 91.44.66157016 Fax : 91.44.66157017



Ref.:SICAL:SD:2016

10th June, 2016

BSE Limited
Department of Corporate Services
Floor 25, P.J. Towers
Dalal Street
Mumbai :: 400 001

Dear Sirs,

Sub : Issue of Secured Non-convertible Debentures
Ref : Regulation 30 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015

=====

The Board of Directors at their meeting held today have approved the proposal to raise a fund of Rs.100 crores by way of issue of Secured Non-convertible debentures on private placement basis.

We also wish to inform you that as a part of the conditions of the issuance of NCDs , Kotak Mahindra Bank Limited, the present holders of the 12.75% secured non-convertible debentures of Rs.100 crores issued by the Company in the year 2013 have through the IDBI Trusteeship Services Limited communicated their decision for an early redemption to fully redeem the debentures on or before 31st August, 2016.

The Company shall utilize the proceeds received from out of the fresh issue for the redemption of the existing NCDs before the stipulated time.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited

V.R.
V. Radhakrishnan
Company Secretary

Registered Office : South India House, 73, Armenian Street, Chennai : 600001
CIN : L51909TN1955PLC002431

