

**Sical Multimodal & Rail
Transport Ltd**

No. 73, Armenian Street
Chennai – 600 001
Ph: 044-6615 7036
F : 044-2522 4202
CIN: U60232TN2007PLC063378



30th August 2021

CERTIFICATE

To,
Mr. / Mrs.Paridhi
IDBI Trusteeship Services Ltd,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Annexure to Half Yearly Compliance Report for the period ended March 31st, 2021 - reg

Please find the following Certificate from the KMP, in respect of the the 11% senior listed rated secured redeemable non-convertible debentures issued to RBL Bank Limited.

Certificate of confirmation from Key Managerial Person of the Company					
Issue Size	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Details of pending security (if any)	Reasons for delay (waiver if any)		Yes
Rs. 100 Cr	Yes	Yes	Not Applicable		
Certificate of confirmation from Key Managerial Person of the Company					
Issue Size	ISIN	Due date (s) for the payment of interest/principal (falling in the previous half-year)	Payment of interest/principal on due date (Yes/No)	Reasons for delay (if any)	Yes
Rs.100 Cr	INE183X07049	30.09.2020	Yes	Not Applicable	
Certificate from Key Managerial Person of the Company					Yes

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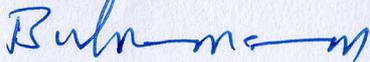
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SICAL

A COFFEE DAY COMPANY

Issue Size	ISIN	Due date (s) for the payment of interest/principal (<i>falling in the forthcoming half-year</i>)	Reasons for change (<i>if any</i>)
Rs. 100 Cr	INE183X07049	31.03.2021	Interest Dues Paid upto 31 st March, 2021. Principal Redemption of STRPP3 – 2 nd Instalment not effected considering the restructuring by the NCD holder was under process on account of COVID 19 Relief allowed vide RBI circular dated 06.08.2020. Since the restructuring did not happen, the principal repayment of Rs. 7.50 Cr was paid on 28.06.2021

Yours faithfully,
For Sical Multimodal & Rail Transport Ltd



Director