

**Sical Multimodal And Rail Transport Ltd**

South India House  
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Chennai 600 001 India  
Phone : 91.44.66157016 Fax : 91.44.66157017



Ref.:SMART/2017

09<sup>th</sup> May, 2017

National Stock Exchange of India Limited  
Mumbai

Dear Sirs,

Sub : Half-yearly Communication relating to the issue of 11% Secured Redeemable Non-Convertible Debentures on Private Placement

Ref : Regulation 58[1][d] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015

ISIN Nos.: INE183X07023, INE183X07031, INE183X07049,  
INE183X07056, INE183X07064

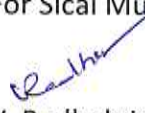
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Please find enclosed the Half-yearly communication relating to the issue of 11% Secured Redeemable Non-Convertible debentures on private placement pursuant to Regulation 58[1][d] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015 for dissemination.

This may kindly be taken on record.

Thanking you,

Yours faithfully,  
For Sical Multimodal and Rail Transport Limited,

  
V. Radhakrishnan  
Company Secretary



**Half-yearly Communication relating to the issue of 11% Secured Redeemable Non-Convertible Debentures on Private Placement**


The following information is furnished pursuant to Regulation 58[1][d] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

[A] Details of information as required under Regulation 52 [4] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015 are furnished below.

[1]	Credit Rating and change in credit rating [if any]	ICRA [BBB+] [ICRA TREBLE B PLUS]			
[2]	Asset cover available	1.5 times as at 31 Mar 17			
[3]	Debt-equity ratio	1.17			
[4]	Interest payment / redemption details				
Issue Details		Previous Interest Payment Date	Status	Next Interest Payment Date	Redemption Date
11% Secured Redeemable NCDs		Not applicable	Not applicable	30 Sep 2017	31 Mar 2019 to 31 Mar 2023
[5]	Debt Service Coverage ratio		1.10		
[6]	Interest Service Coverage Ratio		1.38		
[7]	Debenture Redemption Reserve		Nil as on 31 Mar 17		
[8]	Net Worth		Rs.16027 lakhs		
[9]	Net Profit After Tax		Rs.85 lakhs		
[10]	Earnings Per share		Rs.0.12		

[B] As per the requirement of Regulation 52 [5], the Debenture Trustees viz. IDBI Trusteeship Services Limited have vide their letter NO.1107/ITSL/OPR/2017-18 dated 09<sup>th</sup> May, 2017 have certified that they have taken note of the above information. The same is attached herewith for reference.

For Sical Multimodal and Rail Transport Limited,

  
V. Radhakrishnan  
Company Secretary

Note :

For Financial Results for the quarter and half year ended 31<sup>st</sup> March, 2017 please refer to the Company's web site [www.sical.in](http://www.sical.in) or that of the stock exchanges viz. National Stock Exchange of India Limited - [www.nseindia.com](http://www.nseindia.com)

