

**SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT****[[I][a] Statement showing Shareholding Pattern**

Name of the Company		Sical Logistics Limited	
Scrip Code, Name of the Scrip, Class of Security		SICAL	EQUITY
As on		30th September 2012	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total			
Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total			
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	55601694	100%	100%

**SHAREHOLDING PATTERN**

Category Code	Category of Shareholder	No. of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of [A+B]	As a percentage of [A+B+C]	Number of Shares	As a percentage [IX]= [VIII]/[IV]*100
[I]	[II]	[III]	[IV]	[V]	[VI]	[VII]	[VIII]	[IX]
<b>[A]</b>	<b>Shareholding of promoter and promoter group</b>							
<b>[1]</b>	<b>Indian</b>							
[a]	Individuals / Hindu Undivided Family	5	623657	623657	1.12	1.12	-	-
[b]	Central Government / State Government[s]	-	-	-	-	-	-	-
[c]	Bodies Corporate	7	30486192	30486192	54.83	54.83	5893000	19.33
[d]	Financial Institutions / Banks	-	-	-	-	-	-	-
[e]	Any other [specify]	-	-	-	-	-	-	-
	<b>Sub-Total [A][1]</b>	<b>12</b>	<b>31109849</b>	<b>31109849</b>	<b>55.95</b>	<b>55.95</b>	<b>5893000</b>	<b>18.94</b>
<b>[2]</b>	<b>Foreign</b>							
[a]	Individuals [Non-Resident Individuals / Foreign Individuals]	2	41838	41838	0.08	0.08	-	-
[b]	Bodies Corporate	2	10549583	10549583	18.97	18.97	-	-
[c]	Institutions	-	-	-	-	-	-	-
[d]	Qualified Foreign Investor	-	-	-	-	-	-	-
[e]	Any other [specify]	-	-	-	-	-	-	-
	<b>Sub-Total [A][2]</b>	<b>4</b>	<b>10591421</b>	<b>10591421</b>	<b>19.05</b>	<b>19.05</b>	<b>0</b>	<b>0.00</b>
	<b>Total shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2]</b>	<b>16</b>	<b>41701270</b>	<b>41701270</b>	<b>75.00</b>	<b>75.00</b>	<b>5893000</b>	<b>14.13</b>
<b>[B]</b>	<b>Public Shareholding</b>						NA	NA
<b>[1]</b>	<b>Institutions</b>						NA	NA
[a]	Mutual Funds / UTI	6	1411	1011	0.00	0.00	-	-
[b]	Financial Institutions / Banks	18	759760	597037	1.37	1.37	-	-
[c]	Central Government / State Government[s]	-	-	-	-	-	-	-
[d]	Venture Capital Funds	-	-	-	-	-	-	-
[e]	Insurance Companies	1	3770	3770	0.01	0.01	-	-
[f]	Foreign Institutional Investors	1	752681	752681	1.35	1.35	-	-
[g]	Foreign Venture Capital Investors	-	-	-	-	-	-	-
[h]	Qualified Foreign Investor	-	-	-	-	-	-	-
[i]	Any other	-	-	-	-	-	-	-
	<b>Sub-Total [B][1]</b>	<b>26</b>	<b>1517622</b>	<b>1354499</b>	<b>2.73</b>	<b>2.73</b>	<b>0</b>	<b>0</b>
<b>[2]</b>	<b>Non-institutions</b>	-	-	-	-	-	NA	NA
[a]	Bodies Corporate	564	3794777	3719879	6.82	6.82	-	-
[b]	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	41680	4349199	3105788	7.82	7.82	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	65	3994816	3958708	7.18	7.18	-	-
[c]	Qualified Foreign Investor	-	-	-	-	-	-	-
[d]	Any other [specify]							
	NRI	199	140743	137684	0.25	0.25	-	-
	Trusts	2	1851	1851	0.00	0.00	-	-
	Clearing Members	28	101416	101416	0.18	0.18	-	-
	Foreign National	-	-	-	-	-	-	-
	<b>Sub-Total [B][2]</b>	<b>42538</b>	<b>12382802</b>	<b>11025326</b>	<b>22.27</b>	<b>22.27</b>	<b>-</b>	<b>-</b>
	<b>Total Public Shareholding [B] = [B][1]+[B][2]</b>	<b>42564</b>	<b>13900424</b>	<b>12379825</b>	<b>25.00</b>	<b>25.00</b>	<b>0</b>	<b>0</b>
	<b>TOTAL [A] + [B]</b>	<b>42580</b>	<b>55601694</b>	<b>54081095</b>	<b>100.00</b>	<b>100.00</b>	<b>5893000</b>	<b>10.60</b>
<b>[C]</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				NA	-	NA	NA
	<b>GRAND TOTAL [A]+[B]+[C]</b>	<b>42580</b>	<b>55601694</b>	<b>54081095</b>	<b>100</b>	<b>100</b>	<b>5893000</b>	<b>10.60</b>

NA - Not Applicable

[I][b] Statement showing holding of securities [including shares, warrants, convertible securities] of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares [including underlying shares assuming full conversion of warrants and convertible securities] as a% of diluted share capital	
		No. of shares held	As a % of grand total [A]+[B]+[C]	Number	As a percentage	As a % of grand total [A]+[B]+[C] of sub-clause [a]	Number of warrants held	As a % of total number of the same class of warrants	Number of convertible securities held	As a % of total number of convertible securities of the same class	No. of shares	
											No. of shares	%
1	Muthiah A.C.	153858	0.277	-	-	-	-	-	-	153858	0.277	
2	A.C. Muthiah	423700	0.762	-	-	-	-	-	-	423700	0.762	
3	Muthiah A.C.	16600	0.030	-	-	-	-	-	-	16600	0.030	
4	Devaki Muthiah	22499	0.040	-	-	-	-	-	-	22499	0.040	
5	Darnolly Investments Ltd.	3323934	5.978	-	-	-	-	-	-	3323934	5.978	
6	Ranford Investments Ltd.	7225649	12.995	0	0.00	0.00	-	-	-	7225649	12.995	
7	South India Travels Pvt. Ltd.	99	0.000	-	-	-	-	-	-	99	0.000	
8	ACM Educational Foundation	572043	1.029	-	-	-	-	-	-	572043	1.029	
9	Ashwin C Muthiah	13334	0.024	-	-	-	-	-	-	13334	0.024	
10	Ashwin C Muthiah	28504	0.051	-	-	-	-	-	-	28504	0.051	
11	ACM Medical Foundation	109	0.000	-	-	-	-	-	-	109	0.000	
12	The Express Carriers Limited	44200	0.079	-	-	-	-	-	-	44200	0.079	
13	Valli Ashwin Muthiah	7000	0.013	-	-	-	-	-	-	7000	0.013	
14	SPIC Group Companies Employees Welfare Found	289038	0.520	-	-	-	-	-	-	289038	0.520	
15	SPIC Officers & Staff Welfare Foundation	208435	0.375	-	-	-	-	-	-	208435	0.375	
16	Tanglin Retail Reality Developments Pvt Ltd - Co-promoter	29372268	52.826	5893000	20.06	10.60	-	-	-	29372268	52.826	
	<b>TOTAL</b>	<b>41701270</b>	<b>75.00</b>	<b>5893000</b>	<b>20.06</b>	<b>10.60</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>41701270</b>	<b>75.00</b>	

[I][c] [i] Statement showing holding of securities [including shares, warrants, convertible securities] of persons belonging to the category "public" and holding more than 1% of the total number of shares of the Company

Sr. No.	Name[s] of the shareholder[s] and the Persons Acting in Concert [PAC] with them	Number of shares held	Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above	Details of warrants		Details of Convertible securities		Total shares [including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital]	
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total No. of shares	%
1	K.R. Pradeep	1649498	2.967	-	-	-	-	1649498	2.967
2	Passage to India Master Fund Limited	752681	1.354	-	-	-	-	752681	1.354
3	ICICI Bank Limited	588235	1.058	-	-	-	-	588235	1.058
	<b>TOTAL</b>	<b>2990414</b>	<b>5.378</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2990414</b>	<b>5.378</b>

[I][c] [ii] Statement showing holding of securities [including shares, warrants, convertible securities] of persons [together with PAC] belonging to the category "public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above	Details of warrants		Details of Convertible securities		Total shares [including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital]	
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total No. of shares	%
Nil									

[I] [d] Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Shares	As a % of grand total [A]+[B]+[C]
Nil			

[II][a] Statement showing details of Depository Receipts [DRs]

Sr. No.	Type of outstanding DR [ADRs, GDRs, SDRs, etc.]	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above]
			NIL	

[II] [b] Statement showing holding of Depository Receipts [DRs] where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR [ADRs, GDRs, SDRs, etc.]	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at Para [I][a] above]
			NIL	

[III][a] Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer. **Not Applicable**