

SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT

[[I][a] Statement showing Shareholding Pattern

Name of the Company		Sical Logistics Limited	
Scrip Code, Name of the Scrip, Class of Security		SICAL	EQUITY
As on		31st December 2011	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total			
Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total			
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	55601694	100%	100%

SHAREHOLDING PATTERN

Category Code	Category of Shareholder	No. of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of [A+B]	As a percentage of [A+B+C]	Number of Shares	As a percentage
[A]	Shareholding of promoter and promoter group							
[1]	Indian							
[a]	Individuals / Hindu Undivided Family	5	623657	623657	1.12	1.12	-	-
[b]	Central Government / State Government[s]	-	-	-	-	-	-	-
[c]	Bodies Corporate	7	30653710	30653710	55.13	55.13	-	-
[d]	Financial Institutions / Banks	-	-	-	-	-	-	-
[e]	Any other [specify]	-	-	-	-	-	-	-
	Sub-Total [A][1]	12	31277367	31277367	56.25	56.25	-	-
[2]	Foreign							
[a]	Individuals [Non-Resident Individuals / Foreign Individuals]	2	41838	41838	0.08	0.08	-	-
[b]	Bodies Corporate	2	10549583	10549583	18.97	18.97	-	-
[c]	Institutions	-	-	-	-	-	-	-
[d]	Any other [specify]	-	-	-	-	-	-	-
	Sub-Total [A][2]	4	10591421	10591421	19.05	19.05	-	-
	Total shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2]	16	41868788	41868788	75.30	75.30	-	-
[B]	Public Shareholding						NA	NA
[1]	Institutions						NA	NA
[a]	Mutual Funds / UTI	6	1411	1011	0.00	0.00	-	-
[b]	Financial Institutions / Banks	19	760500	597777	1.37	1.37	-	-
[c]	Central Government / State Government[s]	-	-	-	-	-	-	-
[d]	Venture Capital Funds	-	-	-	-	-	-	-
[e]	Insurance Companies	1	3770	3770	0.01	0.01	-	-
[f]	Foreign Institutional Investors	2	755148	755148	1.36	1.36	-	-
[g]	Foreign Venture Capital Investors	-	-	-	-	-	-	-
[h]	Any other	-	-	-	-	-	-	-
	Sub-Total [B][1]	28	1520829	1357706	2.74	2.74	-	-
[2]	Non-institutions	-	-	-	-	-	NA	NA
[a]	Bodies Corporate	632	3847447	3772549	6.92	6.92	-	-
[b]	Individuals -						-	-
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	42766	4614286	3354763	8.30	8.30	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	61	3574979	3538871	6.43	6.43	-	-
[c]	Any other [specify]						-	-
	NRI	213	145919	142860	0.26	0.26	-	-
	Trusts	2	1851	1851	0.00	0.00	-	-
	Clearing Members	20	27595	27595	0.05	0.05	-	-
	Foreign National	-	-	-	-	-	-	-
	Sub-Total [B][2]	43694	12212077	10838489	21.96	21.96	-	-
	Total Public Shareholding [B] = [B][1]+[B][2]	43722	13732906	12196195	24.70	24.70	NA	NA
	TOTAL [A] + [B]	43738	55601694	54064983	100.00	100.00	-	-
[C]	Shares held by Custodians and against which Depository Receipts have been issued				NA	-	NA	NA
	GRAND TOTAL [A]+[B]+[C]	43738	55601694	54064983	100	100	-	-

[I][b] Statement showing holding of securities [including shares, warrants, convertible securities] of persons belonging to the category

"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares [including underlying shares assuming full conversion of warrants and convertible securities] as a% of diluted share capital	
		No. of shares held	As a % of grand total [A]+[B]+[C]	Number	As a percentage	As a % of grand total [A]+[B]+[C] of sub-clause [a]	Number of warrants held	As a % of total number of the same class of warrants	Number of convertible securities held	As a % of total number of convertible securities of the same class		
											No. of shares	%
1	Muthiah A.C.	153858	0.277	-	-	-	-	-	-	153858	0.277	
2	A.C. Muthiah	423700	0.762	-	-	-	-	-	-	423700	0.762	
3	Muthiah A.C.	16600	0.030	-	-	-	-	-	-	16600	0.030	
4	Devaki Muthiah	22499	0.040	-	-	-	-	-	-	22499	0.040	
5	Darnolly Investments Ltd.	3323934	5.978	-	-	-	-	-	-	3323934	5.978	
6	Ranford Investments Ltd.	7225649	12.995	-	-	-	-	-	-	7225649	12.995	
7	South India Travels Pvt. Ltd.	99	0.000	-	-	-	-	-	-	99	0.000	
8	ACM Educational Foundation	572043	1.029	-	-	-	-	-	-	572043	1.029	
9	Ashwin C Muthiah	13334	0.024	-	-	-	-	-	-	13334	0.024	
10	Ashwin C Muthiah	28504	0.051	-	-	-	-	-	-	28504	0.051	
11	ACM Medical Foundation	109	0.000	-	-	-	-	-	-	109	0.000	
12	The Express Carriers Limited	44200	0.079	-	-	-	-	-	-	44200	0.079	
13	Valli Ashwin Muthiah	7000	0.013	-	-	-	-	-	-	7000	0.013	
14	SPIC Group Companies Employees Welfare Found	289038	0.520	-	-	-	-	-	-	289038	0.520	
15	SPIC Officers & Staff Welfare Foundation	208435	0.375	-	-	-	-	-	-	208435	0.375	
16	Tanglin Retail Realty Developments Pvt Ltd - Co-promoter	29539786	53.127	-	-	-	-	-	-	29539786	53.127	
	TOTAL	41868788	75.30	-	-	-	-	-	-	41868788	75.30	

[I][c] [i] Statement showing holding of securities [including shares, warrants, convertible securities] of persons belonging to the category "public" and holding more than 1% of the total number of shares of the Company.

Sr. No.	Name[s] of the shareholder[s] and the Persons Acting in Concert [PAC] with them	Number of shares held	Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above	Details of warrants		Details of Convertible securities		Total shares [including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital	
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total No. of shares	%
1	K.R. Pradeep	1499498	2.697	-	-	-	-	1499498	2.697
1	Passage to India Master Fund Limited	752681	1.354	-	-	-	-	752681	1.354
2	CICI Bank Limited	588235	1.058	-	-	-	-	588235	1.058
	TOTAL	2840414	5.109	-	-	-	-	2840414	5.109

[I][c] [ii] Statement showing holding of securities [including shares, warrants, convertible securities] of persons [together with PAC] belonging to the category "public" and holding more than 5% of the total number of shares of the Company.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above	Details of warrants		Details of Convertible securities		Total shares [including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital	
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total No. of shares	%
Nil									

[I][d] Statement showing details of locked-in shares.

[II][a] Statement showing details of Depository Receipts [DRs]

Sr. No.	Type of outstanding DR [ADRs, GDRs, SDRs, etc.]	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above]
			NIL	

[II] [b] Statement showing holding of Depository Receipts [DRs] where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR [ADRs, GDRs, SDRs, etc.]	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at Para [I][a] above]
			NIL	

[III][a] Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer. **Not Applicable**