SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT

[I][a] Statement showing Shareholding Pattern

Name of the Company		Sical Logistics Limited			
Scrip Code, Name of th	ne Scrip, Class of Security	SICAL	EQUITY		
As on		30th September, 2015			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company		
Held by Promoter / Promoter group	Nil	Nil	Nil		
Held by public	Nil	Nil	Nil		
Total					
Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/ promoter group	Nil	Nil	Nil		
Held by public	Nil	Nil	Nil		
Total					
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by promoter/ promoter group	Nil	Nil	Nil		
Held by public	Nil	Nil	Nil		
Total	Nil	Nil	Nil		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	55601694	100%	100%		

SHAREHOLDING PATTERN

Image: second	Category Code	Category of Shareholder	No. of shareholders	Total No. of shares	Number of shares held in	Total shareh a % of total i of shares		oth	Pledged or nerwise umbered
[A] Shareholding of promoter and promoter aroup Image: Comparison of the state					form	percentage of [A+B]	percentage of [A+B+C]	of Shares	percentage [IX]= [VIII]/[IV]*100
promoter group			[11]	[IV]	[V]	[VI]	[VII]	[VIII]	[IX]
Indian - - - - - [6] Individuals / Hindu Undivided Family 4 623657 1.12 1.12 . . [1] Government[3] .	[A]								
[a] Individuals / Hindu Undivided Family 4 623657 1.12 1.12 - [b] Central Government[6] -	F41								
[b] Central Government/State - </td <td></td> <td></td> <td>4</td> <td>602657</td> <td>602657</td> <td>1 1 2</td> <td>1 1 2</td> <td></td> <td></td>			4	602657	602657	1 1 2	1 1 2		
Governmentigi - <		,	4	023037	023037	1.12	1.12	-	-
[c] Bodies Corporate 7 30021219 30021219 53.99 25975000 68.52 [d] Francial Institutions / Banks -	լոյ		_	-	_	-	_	_	
[d] Financial institutions / Banks .	[c]		7	30021219	30021219	53 99	53 99	25975000	86.52
Image: start start Image: start start start Image: start			-	-	-	-	-	-	-
Sub-Total [A](1) 11 30644876 55.12 10.10 10.10 10.10				-	_	-	-	-	-
[2] Foreign Individuals Non-Resident Individuals / Foreign Individuals Non-Resident Individuals / Bodies Corporate 2 41838 41838 0.08 . . [b] Bodies Corporate 2 7849583 14.12 14.12 .			11	30644876	30644876	55.12	55.12	25975000	84.76
[a] Individuals Non-Resident Individuals / 2 41838 41838 0.08 . [b] Bodies Corporate 2 7849583 7449583 14.12 14.12 . . [c] Institutions . <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>									
Foreign Individuals) 2 41838 41828 0.08 0.08 . . [c] Institutions - 749583 749583 14.12 .					Ì				
[c] Institutions -	-	Foreign Individuals]	2	41838	41838	0.08	0.08	_	-
[d] Qualified Foreign Investor -	[b]	Bodies Corporate	2	7849583	7849583	14.12	14.12	-	-
Image: specify -			-	-	-	-	-	-	-
Sub-Total [A][2] 4 7891421 7891421 14.19 14.19 0 0 Promoter Group [A]=[A][1]+[A][2] 38536297 38536297 38536297 69.31 69.31 25975000 67.40 [B] Public Shareholding NA NA NA [1] Institutions NA NA NA [3] Mutual Funds, UTT 6 1411 1011 0.00 0.00 - [4] Wenture Funds, UTT 6 1411 1011 0.00 0.01 -		0	-	-	-	-	-	-	-
Total shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2] 15 38536297 69.31 69.31 25975000 67.40 [B] Public Shareholding NA NA NA [1] Institutions NA NA NA [3] Mutual Funds / UT 6 1411 1011 0.00 - - [6] Financial Institutions / Banks 19 174919 12196 0.31 0.31 - [7] Government/State - <td< td=""><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td><td>-</td><td>-</td></td<>			-					-	-
Promoter Group [Å]=[Å][1]+[Å][2] NA NA NA [B] Public Shareholding NA NA NA [1] Institutions NA NA NA [1] Institutions NA NA NA [3] Mutual Funds / UTI 6 1411 1011 0.00 0.01 - [b] Financial Institutions / Banks 19 174919 12196 0.31 0.31 - - [c] Government/ State -								-	0.00
Institutions NA NA [a] Mutual Funds / UTI 6 1411 1011 0.00 - - [b] Financial Institutions / Banks 19 174919 12196 0.31 0.31 - - [c] Government / State - <			15	38536297	38536297	69.31	69.31	25975000	67.40
Institutions NA NA [a] Mutual Funds / UTI 6 1411 1011 0.00 - - [b] Financial Institutions / Banks 19 174919 12196 0.31 0.31 - - [c] Government / State - <	(B)	Public Shareholding						ΝΑ	ΝΔ
[a] Mutual Funds / UTI 6 1411 1011 0.00 0.00 - - [b] Financial Institutions / Banks 19 174919 12196 0.31 0.31 -									
[b] Financial Institutions / Banks 19 174919 12196 0.31 0.31 - - Central Government / State -			6	1411	1011	0.00	0.00	-	-
Central Government / State - </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-</td> <td>-</td>								-	-
[d] Venture Capital Funds - <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>									
[d] Venture Capital Funds - <td>[C]</td> <td>Government[s]</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td>	[C]	Government[s]	-	-	-	-	-	-	-
If Foreign Institutional Investors 3 108019 108019 0.19 0.19 -		Venture Capital Funds	-	-	-	-	-	-	-
[g] Foreign Venture Capital Investors -	[e]		1	3770	3770	0.01	0.01	-	-
Initial Qualified Foreign Investor - <			3	108019	108019	0.19	0.19	-	-
[i] Any other - <td< td=""><td></td><td></td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td></td<>			-	-	-	-	-	-	-
Sub-Total [B][1] 29 288119 124996 0.52 0.52 0 [2] Non-institutions - - - NA NA [a] Bodies Corporate 513 440968 4368666 7.93 7.93 - - [b] Individual shareholders holding nominal share capital upto Rs.1 lakh 39161 3071607 1920449 5.52 5.52 -<				-	-		-	-	-
Image: Problem Statutions - - - - - NA NA [a] Bodies Corporate 513 4409968 4366866 7.93 7.93 - </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>									
Image: Construct of the second seco			-	288119	124996	0.52			-
Individuals - <				-	-	- 7.02		NA	NA
I. Individual shareholders holding nominal share capital upto Rs.1 lakh 39161 3071607 1920449 5.52 5.52 - - ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh 90 8977306 8941198 16.15 16.15 -			513	4409968	4300800	7.93	7.93	-	-
nominal share capital upto Rs.1 lakh 39161 3071607 1920449 5.52 5.52 - - ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh 90 8977306 8941198 16.15 16.15 - <td></td> <td></td> <td>-</td> <td></td> <td>-</td> <td></td> <td></td> <td>-</td> <td>-</td>			-		-			-	-
ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh 90 8977306 8941198 16.15 16.15 - - [C] Qualified Foreign Investor - <td< td=""><td></td><td></td><td>39161</td><td>3071607</td><td>1920449</td><td>5 52</td><td>5 52</td><td>_</td><td>-</td></td<>			39161	3071607	1920449	5 52	5 52	_	-
nominal share capital in excess of Rs.1 90 8977306 8941198 16.15 16.15 - - [C] Qualified Foreign Investor - <td< td=""><td></td><td>ii Individual shareholders holding</td><td>00101</td><td>007 1007</td><td>1020440</td><td>0.02</td><td>0.02</td><td></td><td></td></td<>		ii Individual shareholders holding	00101	007 1007	1020440	0.02	0.02		
lakh 90 8977306 8941198 16.15 16.15 - - [C] Qualified Foreign Investor -									
[C] Qualified Foreign Investor -			90	8977306	8941198	16.15	16.15	-	-
[d] Any other [specify] - - - - NRI 189 286640 283581 0.52 0.52 - - Trusts 1 1551 1551 0.00 0.00 - - Clearing Members 57 30206 30206 0.05 0.05 - - Foreign National -<					-			-	-
NRI 189 286640 283581 0.52 0.52 - - Trusts 1 1551 1551 0.00 0.00 - - Clearing Members 57 30206 30206 0.05 0.05 - - Foreign National - </td <td>[d]</td> <td>Any other [specify]</td> <td></td> <td></td> <td>T</td> <td></td> <td></td> <td></td> <td></td>	[d]	Any other [specify]			T				
Clearing Members 57 30206 30206 0.05 0.05 - <t< td=""><td></td><td>NRI</td><td>189</td><td></td><td></td><td></td><td>0.52</td><td>-</td><td>-</td></t<>		NRI	189				0.52	-	-
Foreign National -			1				0.00	-	-
FPI -		·	57	30206	30206	0.05	0.05	-	-
Sub-Total [B][2] 40011 16777278 15543851 30.17 30.17 - - Total Public Shareholding [B] = [B][1]+[B][2] 40040 17065397 15668847 30.69 0 TOTAL [A] + [B] 40055 55601694 54205144 100.00 25975000 46.72 [C] Shares held by Custodians and against which Depository Receipts have been issued - - NA - NA NA			-	-	-	-	-	-	-
Total Public Shareholding [B] = 40040 17065397 15668847 30.69 30.69 0 TOTAL [A] + [B] 40055 55601694 54205144 100.00 25975000 46.72 [C] Shares held by Custodians and against which Depository Receipts have been issued - - NA - NA NA							-	`	-
[B][1]+[B][2] 40040 17065397 15668847 30.69 30.69 0 TOTAL [A] + [B] 40055 55601694 54205144 100.00 25975000 46.72 [C] Shares held by Custodians and against which Depository Receipts have been issued - - NA - NA NA			40011	16777278	15543851	30.17	30.17	-	-
TOTAL [A] + [B] 40055 55601694 54205144 100.00 25975000 46.72 [C] Shares held by Custodians and against which Depository Receipts have been issued - - NA - NA NA		• • •						_	
[C] Shares held by Custodians and against which Depository Receipts have been issued - - NA NA NA								0	0
against which Depository Receipts have been issued NA - NA NA	101		40055	55601694	54205144	100.00	100.00	25975000	46.72
		against which Depository Receipts				NIA		NIA	N14
		have been issued GRAND TOTAL [A]+[B]+[C]	- 40055	55601694	- 54205144		- 100	NA 25975000	

NA - Not Applicable

[I][b] Statement showing holding of securities [including shares, warrants, convertible securities] of persons belonging to the category "Promoter and Promoter Group"

Sr. Name of the shareholder	Details of SI	nares held	En	cumbered Share	es	Details of	of Warrants	Details of Conve	rtible Securities	Total shares [including	g underlying
No.	No. of shares hel	As a % of	Number	As a	As a % of	Number of	As a % of	Number of	As a % of	shares assuming full of	conversion of
		grand total		percentage	grand total	warrants	total number	convertible	total	warrants and convertil	e securities]
		[A]+[B]+[C]			[A]+[B]+[C]	held	of the	securities	number of	as a% of diluted share	e capital
					of		same	held	convertible		
					sub-clause		class of		securities		
					l[a]		warrants		of the	No. of shares	%
									same		
									class		
	450050	0.077								450050	0.077
1 Muthiah A.C.	153858	0.277	-	-	-	-	-	-	-	153858	0.277
2 A.C. Muthiah	423700	0.762	-	-	-	-	-	-	-	423700	0.762
3 Muthiah A.C.	39099	0.070	-	-	-	-	-	-	-	39099	0.070
5 Darnolly Investments Ltd.	3323934	5.978	-	-	-	-	-	-	-	3323934	5.978
6 Ranford Investments Ltd.	4525649	8.139	-	-	-	-	-	-	-	4525649	8.139
7 South India Travels Pvt. Ltd.	99	0.000	-	-	-	-	-	-	-	99	0.000
8 ACM Educational Foundation	572043	1.029	-	-	-	-	-	-	-	572043	1.029
9 Ashwin C Muthiah	13334	0.024								13334	0.024
10 Ashwin C Muthiah	28504	0.051	-	-	-	-	-	-	-	28504	0.051
11 ACM Medical Foundation	109	0.000	-	-	-	-	-	-	-	109	0.000
12 The Express Carriers Limited	44200	0.079	-	-	-	-	-	-	-	44200	0.079
13 Valli Ashwin Muthiah	7000	0.013	-	-	-	-	-	-	-	7000	0.013
14 SPIC Group Companies Employees Welfare Found	16250	0.029	-	-	-	-	-	-	-	16250	0.029
15 SPIC Officers & Staff Welfare Foundation	16250	0.029	-	-	-	-	-	-	-	16250	0.029
16 Tanglin Retail Reality Developments Pvt Ltd - Co-promoter	29372268	52.826	25975000	88.43						29372268	52.826
TOTAL	38536297	69.31	25975000	67.40	46.72	-	-	-	-	38536297	69.31

[I][c] [i] Statement showing holding of securities [including shares, warrants, convertible securities] of persons belonging to the category "public" and holding more than 1% of the total number of shares of the Company

Sr. No.	Name[s] of the shareholder[s] and the Persons Acting in Concert [PAC] with them	Number of shares held	Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above			Details of Convertible securities		Total shares [including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital	
				Number of warrants held	As a % of total number of warrants of	Number of convertible securities	% w.r.t. total number of convertible	Total No. of shares	%
					the same class	held	securities of the same		
_		1500.100	0.077				class	1500.000	0.077
	K.R. Pradeep	1599498		-	-	-	-	1599498	-
	Meena Modi	1086500		-	-	-	-	1086500	
3	Sanatan Financial Advisory Servies Pvt Ltd	563000	1.013	-	-	-	-	563000	1.013
	TOTAL	3248998	5.844	-	-	-	-	3248998	5.844

[I][c] [ii] Statement showing holding of securities [including shares, warrants, convertible securities] of persons [together with PAC] belonging to the category "public" and holding more than 5% of the total number of shares of the Company

Sr.	Name of the shareholder	Number	Shares as a	Details of warra	ants	Details of Con	vertible	Total shares [inc	luding
No.		of	% of total			securities		underlying share	es assuming full
		shares held	number of					conversion of wa	arrants and
			shares [i.e.					convertible secu	rities as a % of
			Grand Total					diluted share ca	pital
			[A]+[B]+[C]						
			indicated in						
			statement at						
			para [l][a]						
			above						
				Number of	As a % of	Number of	% w.r.t. total	Total No. of	%
				warrants held	total number	convertible	number of	shares	
					of warrants of	securities	convertible		
					the same	held	securities of		
					class		the same		
							class		
			Ni						

[I] [d] Statement showing details of locked-in shares

Sr.	Name of the shareholder	Number	As a % of
No.		of	grand total
		Shares	[A]+[B]+[C]
	Nil		

[II][a] Statement showing details of Depository Receipts [DRs]

Sr.	Type of outstanding DR	Number of	Number of	Shares underlying outstanding
No.	[ADRs, GDRs, SDRs,	outstanding	Shares	DRs as a percentage of total
	etc.]	DRs	underlying	number of shares [I.e. Grand Total
			outstanding	[A]+[B]+[C] indicated in statement at
			DRs	para [l][a] above]
			NIL	

[II] [b] Statement showing holding of Depository Receipts [DRs] where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR[ADRs, GDRs, SDRs, etc.]	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [I.e. Grand Total [A]+[B]+[C] indicated in statement at Para [I][a] above]
			NIL	

[III][a] Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer. **Not Applicable**

For Sical Logistics Limited

V. Radhakrishnan Company Secretary