

SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT**[[I][a] Statement showing Shareholding Pattern**

| Name of the Company | | Sical Logistics Limited | |
|---|-------------------------------|---|--|
| Scrip Code, Name of the Scrip, Class of Security | | SICAL | EQUITY |
| As on | | 30th September, 2014 | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | | | |
| Outstanding Convertible Securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | | | |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 55601694 | 100% | 100% |

SHAREHOLDING PATTERN

| Category Code | Category of Shareholder | No. of shareholders | Total No. of shares | Number of shares held in dematerialised form | Total shareholding as a % of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|---------------------|---------------------|--|---|----------------------------|--|---------------------------------------|
| | | | | | As a percentage of [A+B] | As a percentage of [A+B+C] | Number of Shares | As a percentage [IX]= [VIII]/[IV]*100 |
| [I] | [II] | [III] | [IV] | [V] | [VI] | [VII] | [VIII] | [IX] |
| [A] | Shareholding of promoter and promoter group | | | | | | | |
| [1] | Indian | | | | | | | |
| [a] | Individuals / Hindu Undivided Family | 4 | 623657 | 623657 | 1.12 | 1.12 | - | - |
| [b] | Central Government / State Government[s] | - | - | - | - | - | - | - |
| [c] | Bodies Corporate | 7 | 30021219 | 30021219 | 53.99 | 53.99 | 18099000 | 60.29 |
| [d] | Financial Institutions / Banks | - | - | - | - | - | - | - |
| [e] | Any other [specify] | - | - | - | - | - | - | - |
| | Sub-Total [A][1] | 11 | 30644876 | 30644876 | 55.12 | 55.12 | 18099000 | 59.06 |
| [2] | Foreign | | | | | | | |
| [a] | Individuals [Non-Resident Individuals / Foreign Individuals] | 2 | 41838 | 41838 | 0.08 | 0.08 | - | - |
| [b] | Bodies Corporate | 2 | 10549583 | 10549583 | 18.97 | 18.97 | - | - |
| [c] | Institutions | - | - | - | - | - | - | - |
| [d] | Qualified Foreign Investor | - | - | - | - | - | - | - |
| [e] | Any other [specify] | - | - | - | - | - | - | - |
| | Sub-Total [A][2] | 4 | 10591421 | 10591421 | 19.05 | 19.05 | 0 | 0.00 |
| | Total shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2] | 15 | 41236297 | 41236297 | 74.16 | 74.16 | 18099000 | 43.89 |
| [B] | Public Shareholding | | | | | | NA | NA |
| [1] | Institutions | | | | | | NA | NA |
| [a] | Mutual Funds / UTI | 7 | 15911 | 15511 | 0.03 | 0.03 | - | - |
| [b] | Financial Institutions / Banks | 16 | 163191 | 468 | 0.29 | 0.29 | - | - |
| [c] | Central Government / State Government[s] | - | - | - | - | - | - | - |
| [d] | Venture Capital Funds | - | - | - | - | - | - | - |
| [e] | Insurance Companies | 1 | 3770 | 3770 | 0.01 | 0.01 | - | - |
| [f] | Foreign Institutional Investors | 2 | 837681 | 837681 | 1.51 | 1.51 | - | - |
| [g] | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| [h] | Qualified Foreign Investor | - | - | - | - | - | - | - |
| [i] | Any other | - | - | - | - | - | - | - |
| | Sub-Total [B][1] | 26 | 1020553 | 857430 | 1.84 | 1.84 | 0 | 0 |
| [2] | Non-institutions | - | - | - | - | - | NA | NA |
| [a] | Bodies Corporate | 488 | 3691927 | 3629779 | 6.64 | 6.64 | - | - |
| [b] | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs.1 lakh | 39642 | 3718250 | 2544083 | 6.69 | 6.69 | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 71 | 5715194 | 5679086 | 10.28 | 10.28 | - | - |
| [c] | Qualified Foreign Investor | - | - | - | - | - | - | - |
| [d] | Any other [specify] | | | | | | | |
| | NRI | 191 | 200108 | 197049 | 0.36 | 0.36 | - | - |
| | Trusts | 1 | 1551 | 1551 | 0.00 | 0.00 | - | - |
| | Clearing Members | 42 | 17814 | 17814 | 0.03 | 0.03 | - | - |
| | Foreign National | - | - | - | - | - | - | - |
| | Sub-Total [B][2] | 40435 | 13344844 | 12069362 | 24.00 | 24.00 | - | - |
| | Total Public Shareholding [B] = [B][1]+[B][2] | 40461 | 14365397 | 12926792 | 25.84 | 25.84 | 0 | 0 |
| | TOTAL [A] + [B] | 40476 | 55601694 | 54163089 | 100.00 | 100.00 | 18099000 | 32.55 |
| [C] | Shares held by Custodians and against which Depository Receipts have been issued | | | | NA | - | NA | NA |
| | GRAND TOTAL [A]+[B]+[C] | 40476 | 55601694 | 54163089 | 100 | 100 | 18099000 | 32.55 |

NA - Not Applicable

[I][b] Statement showing holding of securities [including shares, warrants, convertible securities] of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | | Total shares [including underlying shares assuming full conversion of warrants and convertible securities] as a% of diluted share capital | |
|---------|---|------------------------|-----------------------------------|-------------------|-----------------|---|-------------------------|--|---------------------------------------|--|---|--------------|
| | | No. of shares held | As a % of grand total [A]+[B]+[C] | Number | As a percentage | As a % of grand total [A]+[B]+[C] of sub-clause [a] | Number of warrants held | As a % of total number of the same class of warrants | Number of convertible securities held | As a % of total number of convertible securities of the same class | No. of shares | % |
| 1 | Muthiah A.C. | 153858 | 0.277 | - | - | - | - | - | - | - | 153858 | 0.277 |
| 2 | A.C. Muthiah | 423700 | 0.762 | - | - | - | - | - | - | - | 423700 | 0.762 |
| 3 | Muthiah A.C. | 39099 | 0.070 | - | - | - | - | - | - | - | 39099 | 0.070 |
| 5 | Darnolly Investments Ltd. | 3323934 | 5.978 | - | - | - | - | - | - | - | 3323934 | 5.978 |
| 6 | Ranford Investments Ltd. | 7225649 | 12.995 | - | - | - | - | - | - | - | 7225649 | 12.995 |
| 7 | South India Travels Pvt. Ltd. | 99 | 0.000 | - | - | - | - | - | - | - | 99 | 0.000 |
| 8 | ACM Educational Foundation | 572043 | 1.029 | - | - | - | - | - | - | - | 572043 | 1.029 |
| 9 | Ashwin C Muthiah | 13334 | 0.024 | - | - | - | - | - | - | - | 13334 | 0.024 |
| 10 | Ashwin C Muthiah | 28504 | 0.051 | - | - | - | - | - | - | - | 28504 | 0.051 |
| 11 | ACM Medical Foundation | 109 | 0.000 | - | - | - | - | - | - | - | 109 | 0.000 |
| 12 | The Express Carriers Limited | 44200 | 0.079 | - | - | - | - | - | - | - | 44200 | 0.079 |
| 13 | Valli Ashwin Muthiah | 7000 | 0.013 | - | - | - | - | - | - | - | 7000 | 0.013 |
| 14 | SPIC Group Companies Employees Welfare Found | 16250 | 0.029 | - | - | - | - | - | - | - | 16250 | 0.029 |
| 15 | SPIC Officers & Staff Welfare Foundation | 16250 | 0.029 | - | - | - | - | - | - | - | 16250 | 0.029 |
| 16 | Tanglin Retail Reality Developments Pvt Ltd - Co-promoter | 29372268 | 52.826 | 18099000 | 61.62 | 32.55 | - | - | - | - | 29372268 | 52.826 |
| | TOTAL | 41236297 | 74.16 | 18099000 | 43.89 | 32.55 | - | - | - | - | 41236297 | 74.16 |

[I][c] [i] Statement showing holding of securities [including shares, warrants, convertible securities] of persons belonging to the category "public" and holding more than 1% of the total number of shares of the Company

| Sr. No. | Name[s] of the shareholder[s] and the Persons Acting in Concert [PAC] with them | Number of shares held | Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above | Details of warrants | | Details of Convertible securities | | Total shares [including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital] | |
|---------|---|-----------------------|---|-------------------------|--|---------------------------------------|---|--|--------------|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | Total No. of shares | % |
| 1 | K.R. Pradeep | 1599498 | 2.877 | - | - | - | - | 1599498 | 2.877 |
| 2 | Meena Modi | 1086500 | 1.954 | - | - | - | - | 1086500 | 1.954 |
| 3 | Passage to India Master Fund Limited | 752681 | 1.354 | - | - | - | - | 752681 | 1.354 |
| | TOTAL | 3438679 | 6.185 | - | - | - | - | 3438679 | 6.185 |

[I][c] [ii] Statement showing holding of securities [including shares, warrants, convertible securities] of persons [together with PAC] belonging to the category "public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above | Details of warrants | | Details of Convertible securities | | Total shares [including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital] | |
|---------|-------------------------|-----------------------|---|-------------------------|--|---------------------------------------|---|--|---|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | Total No. of shares | % |
| Nil | | | | | | | | | |

[I] [d] Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of Shares | As a % of grand total [A]+[B]+[C] |
|---------|-------------------------|------------------|-----------------------------------|
| Nil | | | |

[III][a] Statement showing details of Depository Receipts [DRs]

| Sr. No. | Type of outstanding DR [ADRs, GDRs, SDRs, etc.] | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above] |
|---------|---|---------------------------|---|--|
| | | | NIL | |

[III] [b] Statement showing holding of Depository Receipts [DRs] where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR [ADRs, GDRs, SDRs, etc.] | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at Para [I][a] above] |
|---------|-----------------------|---|---|--|
| | | | NIL | |

[III][a] Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer. **Not Applicable**