

SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT**[[I][a] Statement showing Shareholding Pattern**

Name of the Company		Sical Logistics Limited	
Scrip Code, Name of the Scrip, Class of Security		SICAL	EQUITY
As on		30th June, 2014	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total			
Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total			
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	55601694	100%	100%

SHAREHOLDING PATTERN

Category Code	Category of Shareholder	No. of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of [A+B]	As a percentage of [A+B+C]	Number of Shares	As a percentage [IX]= [VIII]/[IV]*100
[I]	[II]	[III]	[IV]	[V]	[VI]	[VII]	[VIII]	[IX]
[A]	Shareholding of promoter and promoter group							
[1]	Indian							
[a]	Individuals / Hindu Undivided Family	4	623657	623657	1.12	1.12	-	-
[b]	Central Government / State Government[s]	-	-	-	-	-	-	-
[c]	Bodies Corporate	7	30021219	30021219	53.99	53.99	15799000	52.63
[d]	Financial Institutions / Banks	-	-	-	-	-	-	-
[e]	Any other [specify]	-	-	-	-	-	-	-
	Sub-Total [A][1]	11	30644876	30644876	55.12	55.12	15799000	51.56
[2]	Foreign							
[a]	Individuals [Non-Resident Individuals / Foreign Individuals]	2	41838	41838	0.08	0.08	-	-
[b]	Bodies Corporate	2	10549583	10549583	18.97	18.97	-	-
[c]	Institutions	-	-	-	-	-	-	-
[d]	Qualified Foreign Investor	-	-	-	-	-	-	-
[e]	Any other [specify]	-	-	-	-	-	-	-
	Sub-Total [A][2]	4	10591421	10591421	19.05	19.05	0	0.00
	Total shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2]	15	41236297	41236297	74.16	74.16	15799000	38.31
[B]	Public Shareholding						NA	NA
[1]	Institutions						NA	NA
[a]	Mutual Funds / UTI	6	1411	1011	0.00	0.00	-	-
[b]	Financial Institutions / Banks	16	163191	468	0.29	0.29	-	-
[c]	Central Government / State Government[s]	-	-	-	-	-	-	-
[d]	Venture Capital Funds	-	-	-	-	-	-	-
[e]	Insurance Companies	1	3770	3770	0.01	0.01	-	-
[f]	Foreign Institutional Investors	2	837681	837681	1.51	1.51	-	-
[g]	Foreign Venture Capital Investors	-	-	-	-	-	-	-
[h]	Qualified Foreign Investor	-	-	-	-	-	-	-
[i]	Any other	-	-	-	-	-	-	-
	Sub-Total [B][1]	25	1006053	842930	1.81	1.81	0	0
[2]	Non-institutions	-	-	-	-	-	NA	NA
[a]	Bodies Corporate	506	3700066	3637918	6.65	6.65	-	-
[b]	Individuals -						-	-
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	39808	3875265	2695339	6.97	6.97	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	57	5593907	5557799	10.06	10.06	-	-
[c]	Qualified Foreign Investor	-	-	-	-	-	-	-
[d]	Any other [specify]							
	NRI	180	143178	140119	0.26	0.26	-	-
	Trusts	1	1551	1551	0.00	0.00	-	-
	Clearing Members	59	45377	45377	0.08	0.08	-	-
	Foreign National	-	-	-	-	-	-	-
	Sub-Total [B][2]	40611	13359344	12078103	24.03	24.03	-	-
	Total Public Shareholding [B] = [B][1]+[B][2]	40636	14365397	12921033	25.84	25.84	0	0
	TOTAL [A] + [B]	40651	55601694	54157330	100.00	100.00	15799000	28.41
[C]	Shares held by Custodians and against which Depository Receipts have been issued				NA	-	NA	NA
	GRAND TOTAL [A]+[B]+[C]	40651	55601694	54157330	100	100	15799000	28.41

NA - Not Applicable

[I][c] [ii] Statement showing holding of securities [including shares, warrants, convertible securities] of persons [together with PAC] belonging to the category "public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above	Details of warrants		Details of Convertible securities		Total shares [including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital]	
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total No. of shares	%
Nil									

[I] [d] Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Shares	As a % of grand total [A]+[B]+[C]
	Nil		

[III][a] Statement showing details of Depository Receipts [DRs]

Sr. No.	Type of outstanding DR [ADRs, GDRs, SDRs, etc.]	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above]
			NIL	

[III] [b] Statement showing holding of Depository Receipts [DRs] where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR [ADRs, GDRs, SDRs, etc.]	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at Para [I][a] above]
			NIL	

[III][a] Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer. **Not Applicable**

For Sical Logistics Limited

V. Radhakrishnan
Company Secretary