

HOLDING OF SPECIFIED SECURITIES [EQUITY SHARES] - POST ALLOTMENT

- 1 Name of the Listed Entity
- 2 Scrip Code / Name of Scrip / Class of Security
- 3 Share Holding Pattern filed under Reg 31[1][c] against preferential allotment
- 4 Declaration

SICAL LOGISTICS LIMITED

BSE : 520086/NSE : SICAL

31-Dec-18

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	Yes
5	Whether any shares held by promoters are pledged or otherwise encumbered?	Yes	-
6	Whether company has equity shares with differential voting rights?	-	No

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. Of shareholders	No. Of fully paid up equity shares held	No. Of partly paid up equity shares held	No. Of shares underlying depository receipts	Total Nos. Shares held VII=[IV]+[V]+[VI]	Shareholding as a % of total no. Of shares [calculated as per SCRR 1957] as a % of [A]+[B]+[C2]	No. Of voting rights held in each class of securities			No. Of shares underlying outstanding convertible securities [including warrants]	Shareholding as a % assuming full conversion of convertible securities [as a percentage of diluted share capital] [X]=[VII]+[X] as a % of [A+B+C2]	Number of locked-in shares		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								[IX]					[X]	[X]	[XII]			[XIII]	
								No. Of voting rights			Total as a % of [A]+[B]+[C]			No. [a]	As a % of total shares held [b]	No. [a]	As a % of total shares held [b]		
								Class 1	Class 2	Total									
[A]	Promoter & Promoter Group	13	34589209	0	0	34589209	59.11	34589209	0	34589209	59.11	0	3190570	9.22	28806000	83.28	0	0	34589209
[B]	Public	38554	23931055	0	0	23931055	40.89	23931055	0	23931055	40.89	0	0	0	0	0	0	0	22611770
[C]	Non-Promoter - Non- Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[C1]	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[C2]	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	38567	58520264	0	0	58520264	100	58520264	0	58520264	100	0	100	5.45	28806000	49.22	0	0	57200979

Table III - Statement showing shareholding pattern of the public shareholder

[I]	[II]	[III]	[IV]	[V]	[VI]	[VII]	[VIII]	[IX]			[X]	[XI]	[XII]		[XIII]		[XIV]	
								No. Of voting rights	Total as a % of [A]+[B]+[C]				No. [a]	As a % of total shares held [b]	No. [a]	As a % of total shares held [b]		
								Class 1	Class 2	Total								
1 Institutions																		
[a]	Mutual Funds	-	5	1177	0	0	1177	0.00	1177	0	1177	0.00	0	0.00	0	0		977
	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
[b]	Foreign Portfolio Investors	-	12	297472	-	-	297472	0.51	297472	0	297472	0.51	0	0.51	0	0		297472
[c]	Financial Institutions/Banks	-	19	340194	0	0	340194	0.58	340194	0	340194	0.58	0	0.58	0	0		177271
[d]	Insurance companies	-	1	3770	0	0	3770	0.01	3770	0	3770	0.01	0	0.01	0	0		3770
	Provident Funds / Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
	Any other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
	Foreign Institutional Investors	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0		0
	Sub-total [B][1]	-	37	642613	0	0	642613	1.10	642613	0	642613	1.10	0	1.10	0	0		479490
2 Central Government / State Government[s]/President																		
		-	1	334	-	-	334	0.00	334	0	334	0.00	0	0.00	0	0		334
	Sub-total [B][2]	-	1	334	0	0	334	0.00	334	0	334	0.00	0	0.00	0	0		334
3 Non-Institutions																		
[a]	Individuals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
i	Individual shareholders holding nominal share capital upto Rs.2 lakhs	-	37263	4932243	0	0	4932243	8.43	4932243	0	4932243	8.43	0	8.43	0	0		3807299
	Individual shareholders holding nominal share capital in excess of Rs.2 lakhs	-	39	5531191	0	0	5531191	9.45	5531191	0	5531191	9.45	0	9.45	0	0		5531191
ii	K.R. PRADEEP	AALPP7910M	-	749498	0	0	749498	1.28	749498	0	749498	1.28	0	1.28	0	0		749498
	MEENA MODI	AHTPM8417F	-	1036500	0	0	1036500	1.77	1036500	0	1036500	1.77	0	1.77	0	0		1036500
[b]	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
[c]	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
[d]	Overseas Depositories [holding DRs][Balancing Figure]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
[e]	Any other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
	Bodies Corporate	-	406	11299850	0	0	11299850	19.31	11299850	0	11299850	19.31	0	19.31	0	0		11271723
	GAGANDEEP CREDIT CAPITAL PVT LTD	AAACO0519R	-	4059389	0	0	4059389	7.30	4059389	0	4059389	6.94	0	7.30	0	0		4059389
	RACHNA CREDIT CAPITAL PRIVATE LIMITED	AAACR2495M	-	1870000	0	0	1870000	3.14	1870000	0	1870000	3.20	0	3.20	0	0		1870000
	MAHIMA STOCK PRIVATE LIMITED	AAECM2983K	-	1484704	0	0	1484704	2.54	1484704	0	1484704	2.54	0	2.54	0	0		1484704
	SAMYAKTVA CONSTRUCTION LLP	ADJFS3718F	-	1000000	0	0	1000000	1.71	1000000	0	1000000	1.71	0	1.71	0	0		1000000
	IL AND FS SECURITIES SERVICES LIMITED	AABCI5580K	-	692535	-	-	692535	-	-	-	-	-	-	-	-	-		692535
	Clearing Members	-	24	5608	0	0	5608	0.01	5608	0	5608	0.01	0	0.01	0	0		5608
	Non-Resident Indians	-	200	1190441	0	0	1190441	2.03	1190441	0	1190441	2.03	0	2.03	0	0		1187382
	HUFs	-	584	328775	0	0	328775	0.56	328775	0	328775	0.56	0	0.56	0	0		328743
	Sub-total [B][3]	-	38516	23288108	0	0	23288108	40	23288108	0	23288108	40	0	40	0	0		22131946
Total public shareholding [B]=[B][1]+[B][2]+[B][3]			38554	23931055	0	0	23931055	40.89	23931055	0	23931055	40.89	0	40.89	0	0		22611770

NOT APPLICABLE

Table IV - Statement showing shareholding pattern of the Non-promoter Non-Public shareholder

[i]	[ii] Category & Name of the Shareholder	[iii] PAN	[iv] No. Of fully paid up equity shares held	[v] No. Of partly paid up equity shares held	[vi] No. Of shares underlying depository receipts	[vii] Total Nos. Shares held VII=[IV]+[V]+[VI]	[viii] Shareholding as a % of total no. Of shares [calculated as per SCRR 1957] as a % of [A]+[B]+[C2]	[ix] No. Of voting rights held in each class of securities			[x] NO. Of shares underlying outstanding convertible securities [including warrants]	[xi] Shareholding as a % assuming full conversion of convertible securities [as a percentage of diluted share capital] [XI]=[VII]+[X] as a % of [A+B+C2]	[xii] Number of locked-in shares		[xiii] Number of shares pledged or otherwise encumbered		[xiv] Number of equity shares held in dematerialised form
								No. Of voting rights	Total as a % of [A]+[B]+[C]				No. [a]	As a % of total shares held [b]	No. [a]	As a % of total shares held [b]	
								Class 1	Class 2	Total							
1	Custodian / DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Employee Benefit Trust [under SEBI [Share Based Employee Benefit] Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter Non-Public Shareholding [C]=[C][1]+[C][2]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

/ Certified True Copy /

For Sical Logistics Limited

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V. Radhakrishnan
Company Secretary